Paleoplacer Gold in Ontario

March 2017
Some of the statements contained in this presentation are “forward-looking statements”. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to differ materially from anticipated results include risks and uncertainties such as: ability to raise financing for further exploration and development activities; risks relating to the estimates of reserves, deposits and production costs; extraction and development activities; the risk of commodity price fluctuations; political regulatory and environmental risks; and other risks and uncertainties in the reports and disclosure documents filed by Inventus Mining Corp. from time to time with Canadian securities regulatory authorities. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

The technical information in this presentation has been reviewed and approved by Andy Bite, P.Geo, and Qualified Person as defined by the National Instrument 43-101.
Located 65 km northeast of Sudbury, Ontario

100% ownership in 190 square km property

Gold occurs in flat lying conglomerate “reefs” similar to Witswatersrand

Typical gold bearing reefs are 1 to 3 m in thickness at a depth of 0 to 40 m

Boulder conglomerates of Mississagi formation contain the highest gold grades

Surface channel sampling returned high grades and widths, highlights include:

- 007 Zone  31 m at 36.5 g/t gold
- Eastern Reef  92.5 m at 4.2 g/t gold
- Godzilla Zone  140 m at 5.2 g/t gold

Drilling has shown that reefs are laterally continuous over an extensive area
Regional Geology

Regional Geology of the Huronian Supergroup
16,000 km² Sedimentary Rift Basin
Host to Elliot Lake Uranium Paleoplacers
Deposited between 2.2 and 2.4 Ga

Local Geology at Pardo
Mississagi and Matinenda formation are fluvial sandstones and conglomerate
Boulder Conglomerate

Godzilla Zone Outcrop: 140 m at 5.2 g/t gold
Pyrite – Gold Association

Rounded “Buckshot” detrital pyrite in surface channel samples

Fine grained detrital pyrite in surface channel samples
Pyrite – Gold Association

Au = gold  Py = pyrite  qz = quartz  ru = rutile  ch = chlorite  ch(bi) = chlorite-biotite
Recrystallization and precipitation of gold from detrital pyrite resulted in post depositional hydrothermal grains and clusters around possible detrital gold grains in the Mississagi Formation.
Gold Cluster in 2017 Drill Core

PD-17-04 @ 20 m depth
007 Zone Gold Cleanup

1,024 mg of fine gold panned from the tip of a gravity concentrate made from 116 kg sample of Pardo 007 Zone
Pardo Project Location

Principal Area of Focus

Winter 2017 Drill Program

Estimated Outline of Boulder Conglomerate

Target Geology

65 km to Sudbury
Pardo Drilling Highlights

New results (2017)
- PD-17-02: 3.2 g/t over 1.7 m
- PPD-17-04: 11.5 g/t over 3.2 m incl. 58.2 g/t over 0.6 m
- PD-17-05: 2.1 g/t over 1.1 m
- PD-17-01: 2.6 g/t over 1.0 m

Previous holes
- PD-12-37: 6.3 g/t over 1.25 m
- PD-07-38: 27.2 g/t over 0.25 m
- PD-12-39: 24.9 g/t over 0.43 m
- PD-12-18: 3.0 g/t over 1.7 m
- PD-07-69: 4.7 g/t over 2 m
- PD-07-68: 1.5 g/t over 3.3 m
- PD-12-25: 10.2 g/t over 1.25 m

Planned holes
- PD-14-01: 3.6 g/t over 1.0 m
- PD-14-02: 2.0 g/t over 2.7 m
- PD-14-03: 4.0 g/t over 1.2 m
- PD-14-04: 2.9 g/t over 1.5 m

March 1, 2017 News Release:
- PD-12-37: 6.3 g/t over 1.25 m
- PD-07-38: 27.2 g/t over 0.25 m
- PD-12-39: 24.9 g/t over 0.43 m
- PD-12-18: 3.0 g/t over 1.7 m
- PD-07-69: 4.7 g/t over 2 m
- PD-07-68: 1.5 g/t over 3.3 m
- PD-12-25: 10.2 g/t over 1.25 m

Estimated Outline of Boulder Conglomerate

N
400 m
Sampling Challenges

Gold unevenly distributed in the matrix
Matrix accounts for 10 – 40% by volume
Not unusual challenge for paleoplacers
Core drilling very good for determining thickness of gold bearing reefs, but only an indication of grade, because of multiple uncertainties:

- Preferentially sampling matrix vs. casts
- Distribution of gold throughout matrix
- Tendency for gold to cluster
<table>
<thead>
<tr>
<th>Share Structure</th>
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<tr>
<td>Shares Outstanding</td>
<td>100,304,403&lt;sup&gt;1&lt;/sup&gt;</td>
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| Warrants | 3,250,000<sup>1</sup> at $0.30 expiring Sep 2017  
1,666,667<sup>1</sup> at $0.40 expiring Sep 2017 |
| Options | 3,677,500<sup>1</sup> |
| Share Capital (fully diluted) | 108,898,570<sup>1</sup> |
| Share Price (March 3, 2017) | $0.23 |
| Market Capitalization | $23 million |

(1) Updated as of Dec 31, 2016. All amounts in Canadian Dollars.
Major Shareholders

Endurance Gold Corp. 2 25.4%
Rob McEwen 18.0%
Eric Sprott 13.6%
Wayne Whymark 6.4%
Osisko Gold Royalties Ltd. 6.0%
Total Group 69.4%

(2) Acquired Nov 2016 in exchange for a direct 35.5% interest in part of the Pardo property.